

**Exhibit B**

Declaration of Robert J. Chadwick

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
YELLOW CORPORATION, <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 23-11069 (CTG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**DECLARATION OF ROBERT J.  
CHADWICK IN SUPPORT OF DEBTORS’  
APPLICATION FOR ENTRY OF AN ORDER  
AUTHORIZING RETENTION AND EMPLOYMENT  
OF GOODMAN’S LLP AS CANADIAN RESTRUCTURING  
COUNSEL EFFECTIVE AS OF AUGUST 6, 2023 PURSUANT TO  
SECTIONS 327(e), 328(a), 330, AND 363(b)(1) OF THE BANKRUPTCY CODE**

I, Robert J. Chadwick, being duly sworn, deposes and says:

1. I am a partner in the law firm Goodmans LLP (“Goodmans” or the “Firm”), located at 333 Bay Street, Suite 3400, Toronto, Ontario, Canada, M5H 2S7 and I have been duly admitted to practice law in Ontario. I submit this declaration (the “Declaration”) in connection with the application of the debtors- in-possession (the “Debtors”) in the above-captioned case to retain Goodmans as Canadian Restructuring Counsel<sup>2</sup> to advise the Debtors with respect to certain matters in these chapter 11 cases and to provide the disclosures required under section 329 of title 11 of the United States Code (the “Bankruptcy Code”), the rules of this Court, and Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/YellowCorporation>. The location of the Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

<sup>2</sup> Capitalized terms, unless otherwise defined herein, shall have the meanings ascribed to them in the *Application of Debtors For Entry of an Order Authorizing Retention and Employment Of Goodmans LLP As Canadian Restructuring Counsel Effective As Of August 6, 2023 Pursuant To Section 327(e), 328(a), 330, And 363(b)(1) Of The Bankruptcy Code*.

**Nature of Goodmans' Retention**

2. Goodmans will provide services to the Debtor in connection with the Canadian Recognition Proceedings.

3. The Debtors respectfully submit that it is necessary and appropriate for them to employ and retain Goodmans as their Canadian Restructuring Counsel to, among other things:

(a) Advise the Debtors in connection with the Canadian Recognition Proceedings, including enforcement of the Bankruptcy Court's orders in Canada, application of comity, and coordination of cross-border issues;

(b) Appear before the Canadian Court in connection with the Canadian Recognition Proceedings on behalf of the Debtors;

(c) Assist with any Canadian claims analysis, including advising on claims based on Canadian legal principles;

(d) Evaluate, analyze and report on any litigation in Canada and any related applications;

(e) Prepare on behalf of the Debtors necessary Canadian applications, motions, memoranda, orders, reports and other legal papers, if any;

(f) Assist with any sale process advanced by the Debtors with respect to the Debtors' Canadian business and assets, and advise on Canadian legal issues in respect of same;

(g) Evaluate any Canadian issues that may arise in connection with evaluation, negotiation or implementation of any plan of reorganization or sale transaction(s);

(h) Advise in respect of the intersection of Canadian insolvency, corporate law, or other Canadian legal issues on cross-border matters; and

(i) Provide such other Canadian legal services as the Debtors or Kirkland may request.

4. In all these activities, Goodmans will work closely with general bankruptcy counsel, and other professionals as may be retained by the Debtors in connection with these chapter 11 cases, so as to protect the legal rights of the Debtors and ensure that there is no unnecessary duplication or services performed or charged to the Debtors' estates.

**Goodmans' Connections With the Debtors and Parties in Interest**

5. Goodmans has in the past represented, and may currently represent, parties that may have connections to the Debtors. To comply with section 327(e), Goodmans understands that it must have no interest that is adverse to the Debtors in these chapter 11 cases. In connection with the Debtors' proposed retention of Goodmans as Canadian Restructuring Counsel under section 327(e) Goodmans began a full and thorough conflict review of potential parties in interest in these chapter 11 cases (the "Potential Parties in Interest"). A copy of the list of Potential Parties in Interest is attached hereto as **Schedule 1**.

6. Goodmans maintains an electronic client database of current and former clients to permit the electronic searching of all potential parties in interest in new cases for connections to the Firm's clients. Goodmans searched this client database to determine whether it had any relationships with the Potential Parties in Interest.

7. Listed in **Schedule 2** attached hereto are the searched Potential Parties in Interest from Schedule 1 that were either: (i) a client to whom time was posted in the 12 months preceding July 25, 2023, the date the Debtors selected Goodmans as its proposed Canadian Restructuring Counsel (the "Current Clients") in matters wholly unrelated to the chapter 11 cases and the Canadian Recognition Proceedings; (ii) a client to whom time was posted between 12 and 36

months preceding July 25, 2023, the date the Debtors selected Debtors as its proposed counsel, but for whom no time has been posted in the 12 months preceding July 25, 2023 (the “Former Clients”); or (iii) a client to whom time was posted in the 36 months preceding July 25, 2023, the date the Debtors selected Goodmans as its proposed counsel, but for which the client representation has been closed (the “Closed Clients”). In connection with the services to be rendered to the Debtors, Goodmans will not commence a cause of action against any Current Client with respect to the chapter 11 cases, unless Goodmans has received a waiver from the Current Client allowing Goodmans to commence such an action. In connection with the chapter 11 cases, to the extent any causes of action are commenced by or against any Current Client, and a waiver letter is not obtained permitting Goodmans to participate in such action, Goodmans will not act on such matters. In light of Goodmans’ role for the Debtors in these proceedings, Goodmans does not anticipate any such conflicts will arise.

8. Goodmans has instituted and will continue to engage in further inquiries regarding the Debtors’ constituencies and parties in interest through further inquiries of its partners, counsel, and associates with respect to the matters contained herein. Goodmans will promptly file a supplemental declaration should the results of these inquiries reveal material facts not disclosed herein.

#### **Terms of Retention**

9. Subject to this Court’s approval in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules of Bankruptcy Procedure as may be applicable, the rules of this Court, and such other procedures as may be fixed by order of this Court, compensation will be payable to Goodmans on an hourly basis, plus reimbursement of reasonable, actual, and necessary expenses incurred by Goodmans. Goodmans’ hourly rates range from CDN\$800 - CDN\$1,450

for partners and CDN \$500 - CDN\$775 for associates. The rates for contract law clerks and non-lawyer staff such as paralegals, litigation support, and research personnel are set according to their experience and/or skill sets and also will be reflected on Goodmans' statements. Goodmans charges for time devoted to the representation, including travel time, and it adjusts its hourly rates annually. Goodmans charges for reimbursement of reasonable out-of-pocket expenses including the costs of travel, local counsel, investigators, accountants, consultants, expert witnesses, litigation support vendors, technology providers, court reporting services, messengers, copying, printing as a substitute for copying, telephone and video conferencing, court costs, filing fees, working meals, and data storage requirements. The full terms of Goodmans' engagement are set forth in the firm's July 25, 2023 Engagement Letter, attached hereto as **Exhibit 1**.

10. The hourly rates that will be charged in this case are Goodmans' standard hourly rates for work of this nature. The rates are set at a level designed to compensate Goodmans fairly for the work of its attorneys and to cover fixed and routine overhead expenses.

11. Goodmans has agreed to convert its monthly accounts to U.S. dollars at the prevailing Bank of Canada exchange rate.

12. This Declaration is intended to comply with Federal Rule of Bankruptcy Procedure 2016(b). Goodmans intends to apply to this Court for compensation for professional services rendered in connection with this case. During the ninety (90) days prior to the Petition Date, Goodmans received \$50,000 from the Debtors pursuant to the Engagement Letter, which is being held in the Firm's accounts. In addition, on August 4, 2023 Goodmans received from the Debtors a payment of \$188,331.40, which was applied to cover a portion of the fees and expenses incurred prior to and including August 6, 2023.

13. If retained, Goodmans will apply to the Court from time to time for allowances of

compensation and reimbursement of expenses in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any applicable orders of this Court by submitting fee applications on appropriate notice on a monthly basis. In light of privilege and confidentiality considerations, however, Goodmans reserves the right to redact its time and expense records and to seek authority from the Court to file such time and expense records under seal.

14. No promises have been received by Goodmans or by any partner or associate thereof as to compensation in connection with this case other than in accordance with the provisions of the Bankruptcy Code. Goodmans has no agreement with any other entity to share with such entity any compensation received by Goodmans.

15. Neither I, nor Goodmans, nor any partner, associate or other lawyer thereof, insofar as I have been able to ascertain, represents any interest adverse to the Debtor or its estate in the matters regarding which Goodmans is to be engaged.

16. By reason of the foregoing, I believe that Goodmans is eligible for retention by the Debtor pursuant to sections 327(e) and 328 of the Bankruptcy Code and the applicable Bankruptcy Rules.

17. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: August 30, 2023

Respectfully submitted,

/s/ Robert J. Chadwick

Robert J. Chadwick

Partner

**Exhibit 1**

Engagement Letter





Barristers & Solicitors

Bay Adelaide Centre  
333 Bay Street, Suite 3400  
Toronto, Ontario M5H 2S7

Telephone: 416.979.2211  
Facsimile: 416.979.1234  
goodmans.ca

Direct Line: 416.597.4285  
rchadwick@goodmans.ca

**STRICTLY CONFIDENTIAL**

July 25, 2023

**BY EMAIL**

Yellow Corporation  
501 Commerce St., Suite 1120  
Nashville, TN – 37203

**Re: Engagement of Goodmans LLP to review strategic alternatives of Yellow Corporation (collectively with its direct and indirect subsidiaries and affiliates, “Yellow” or “you”)**

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We write to confirm that Yellow wishes to retain Goodmans LLP. We are pleased to represent you on the basis set out below:

**1. Description of Mandate**

You have retained us to serve as counsel to Yellow in connection with potential recognition proceedings, if any, commenced by Yellow’s Canadian affiliates pursuant to the *Companies’ Creditors Arrangement Act*.

**2. Description of Client**

We will be representing Yellow in this matter. We will also provide advice to the boards of directors of Yellow. Our representation of you does not include the representation of related persons or entities, such as the individuals or entities that are shareholders, creditors, directors or officers (in their individual capacity) of a corporation, its parent, subsidiaries or affiliates; partners of a partnership or joint venture; or members of a trade association or other organization. In acting for you, we are not acting for or taking on any responsibilities, obligations or duties to any such related persons or entities and no lawyer-client or other fiduciary relationship exists between us and any such related persons or entities.

**3. Instructions**

We will accept instructions from anyone in your organization who has apparent authority in connection with this matter, unless you instruct us otherwise.



#### **4. Acknowledgement, Consent and Waiver of Potential Conflict of Interest**

We have conducted a review of our records to identify any conflicting interest. We are not aware of any other potential conflicts relating to our representation of you in this matter.

We have advised you that we may act from time to time for holders of your outstanding debt obligations and you agree that nothing shall restrict us from acting for such parties now or in the future in respect of matters not related to Yellow.

#### **5. Staffing and Legal Fees**

The person primarily responsible for handling this matter and reporting to you is Robert J. Chadwick. We anticipate that lawyers of various experience levels will be required for this matter. The hourly rates currently charged by Goodmans for lawyers who will be involved in this matter range from approximately \$800 to \$1,450 for partners, and from approximately \$500 to \$775 for associates (all in Canadian dollars). We confirm that all rates charged will be our standard rates. Goodmans' billing rates are reviewed and adjusted by the firm on a periodic basis, and will apply on any such adjusted basis. We note that our billing practice is to charge for our services based on the amount of time devoted to a matter at the then-prevailing rates for the particular professionals involved. Fees for professional services and reimbursable expenses are not contingent on the outcome of the project or assignment.

#### **6. Financial Retainer**

For us to accept this matter, we ask that you provide us with an advance retainer payment on account of fees, costs and expenses in the amount of US\$50,000 using the wire instructions set out in Schedule "B". This retainer will be held in trust and credited against the final statement of account and any amount remaining after final payment will be returned. You hereby authorize Goodmans to apply the retainer towards any unpaid fees and disbursements from time to time at our discretion. We may request an increase in the amount of the retainer before any period of significant activity.

To acknowledge your acceptance of and agreement and consent to the foregoing and to our legal representation of you on this basis, including our firm's engagement policies set out in Schedule "A", please sign where indicated below and return one copy to me at your earliest convenience.



Once again, we are very pleased that you have selected Goodmans LLP to represent you in this matter and we look forward to working with you. If at any time you have any questions or concerns, please do not hesitate to contact me at the number noted above, or any other member of our firm.

Yours truly,

**Goodmans LLP**

A large, stylized handwritten signature in black ink, appearing to read "Robert J. Chadwick".

Robert J. Chadwick



The undersigned hereby acknowledges and agrees to the terms of the engagement letter, as set forth above.

**YELLOW CORPORATION**

Per: *Leah K. Dawson*

Name: Leah K. Dawson

Title: Executive Vice  
President, General  
Counsel & Secretary

I have authority to bind the Corporation

**SCHEDULE A**  
**GOODMANS LLP**  
**ENGAGEMENT POLICIES**

The following terms and conditions apply to our engagement as your legal counsel:

1. ***Scope of Representation*** – We will provide you with legal services that in our professional judgment are reasonably necessary and appropriate to carry out this mandate. We confirm that (a) we are not providing legal advice or services except as described in the retainer letter, and (b) once our work on this matter has been completed, we will not advise you as to subsequent legal developments relating to this matter.
2. ***Staffing and Legal Fees*** – Unless you instruct us otherwise, our staffing of this matter will be to draw on the necessary resources of the firm in order to handle this matter properly. If it is appropriate to do so, we will involve different lawyers, articling students or legal assistants to deal with different aspects of the matter. Our legal assistants include law clerks, law students, research librarians and technical specialists. Our fees are based on our assessment of the reasonable value of our services. To assist us in determining that value, we assign hourly billing rates to each of our lawyers and legal assistants, and record the time spent and services rendered by them on the matter. Our rates may change to reflect increases in our costs, the increased experience and abilities of our lawyers and legal assistants and other factors. If our rates change before this matter has been completed, the new rates will apply to the balance of the engagement.
3. ***Disbursements and Other Charges*** – Our legal fees do not include costs and expenses that we incur in connection with this matter. These costs and expenses will be billed in addition to our fees for legal services. They typically include long distance telephone charges, messenger and express delivery charges, postage and courier charges, computer research charges, word-processing charges, printing and reproduction costs, overtime costs for administrative staff, certain legal technologies, applications and tools (including those based in the cloud and managed by third party service providers), travel expenses, filing charges, court reporter fees for examinations and transcripts, witness and expert fees, fees for service of legal process and other costs and expenses.

Where we obtain these services directly from outside suppliers, we bill you the amount billed to us. Where the amounts charged for these services are significant, we may forward the invoices from these outside suppliers directly to you, in which case, you will be responsible to pay the invoices, in accordance with their terms, directly to the outside supplier. Certain costs and expenses are incurred in-house, and are billed at an amount intended to cover our direct costs and associated overhead.

It may be necessary for us to engage outside experts to assist in this matter. We will consult with you before retaining any experts. It may also be necessary for us to retain lawyers and others as agents in other jurisdictions. Fees for outside experts and agents in other jurisdictions are not included in our legal fees. You will be responsible for payment of all fees and costs and expenses of all experts and agents in other jurisdictions retained on your matter. Ordinarily, you will be asked to pay the invoices, in accordance with their terms, directly to these parties.

4. ***Invoicing and Payment*** - Our practice is to bill on a monthly or other periodic basis for the fees, disbursements and related charges incurred in the preceding month or months including work completed prior to the date of this retainer letter. Subject to any applicable orders of the bankruptcy court in the event that Yellow determines to seek bankruptcy court protection, and regardless of the outcome of any matter and whether any transaction is initiated or completed, you will be responsible for paying all of our fees, disbursements and related charges, regardless of when incurred, and our invoices are payable within 30 days of receipt. In the event that Yellow determines to seek bankruptcy court protection, some fees, charges and disbursements incurred before the filing of bankruptcy petitions (voluntary or involuntary) may remain unpaid as of the date of the bankruptcy filings. We reserve the right to request cash retainers from time to time which we will place in our trust account and apply at our discretion towards our fees and disbursements, and you agree to provide us with such retainers to cover reasonably anticipated fees if so requested. Pursuant to Section 33 of the *Solicitors Act* (Ontario), we reserve the right to impose an interest charge on invoices outstanding for more than one month. In addition, we may apply all payments we receive from you to your oldest outstanding invoice. Any other method of payment must be agreed to in writing prior to our tendering an account.

Our statements of account for fees and costs and expenses will be sent to you periodically and are payable within 30 days of receipt. Interest is charged at the prejudgment rate of interest on amounts outstanding greater than 30 days. Each statement will provide a detailed summary of the services provided. You will appreciate that our continued work on this matter is contingent on the timely payment of our statements of account and the honouring of the financial retainer arrangement discussed herein.

5. ***Undertaking to Preserve Confidentiality*** – We undertake not to disclose or misuse your confidential information, subject only to applicable law and our professional and ethical obligations. Because we owe this duty to all of our clients, we will not disclose to you information we hold in confidence for others (even where such confidential information would be relevant to our representation of you) or disclose to others information we hold in confidence for you (even where such confidential information may be relevant to our representation of those others).
6. ***Conflicts of Interest*** – We undertake not to take on any matter that would create a substantial risk that our representation of you on this matter would be materially and adversely affected (a “conflicting interest”). Please note that we do not normally consider ourselves to have a conflicting interest because we represent another client who is a business competitor, customer, lender, creditor or supplier of yours; or is asserting through us legal positions or arguments that may be inconsistent with those you are asserting or may wish to assert; or is adverse in interest in another matter to an entity with which you have a relationship through ownership, contract or otherwise. Unless you have asked us to perform a search against particular entities described in one of the above categories, our conflict search will not identify any issues arising from our representation of them.

You also acknowledge that we act for a number of different institutional lenders, financial institutions, underwriters and professional service providers on various matters in various capacities. Certain of these clients will not permit us to act in an adverse capacity in a litigious context. As a result, if any dispute arises between you and any institutional lender, financial institution, underwriter or professional service provider in connection with any commercial transaction on which we are acting for you, subject to the attempts of Goodmans to resolve such dispute amicably, you acknowledge that we may be unable to continue to act for you or any other

party in respect of such dispute and shall request that you obtain independent legal counsel in connection therewith. For the purposes of this retainer letter “dispute” means a contentious matter that has not, after a reasonable period of time, been resolved and which we determine in our sole discretion would, or would be likely to, lead to legal proceedings.

7. ***Representation of Other Clients*** - We wish to avoid any circumstances in which you would regard our representation of another client to be inconsistent with our duties to and understandings with you. Our acceptance of this matter is on the basis that you now consent to our representation of other clients in other matters that may be adverse to your interests and to our representation in other matters of the party that is adverse to you in this matter provided that (a) the other matter is not the same as or related to any matter in which we are then representing you and (b) we protect your confidential information. You acknowledge that the timely establishment of a conflict screen or ethical wall will be sufficient protection of the confidentiality of such information so that our firm may represent another client in such other matter. Your consent means that while we are representing you in this matter, we could represent another client in an unrelated matter that is adverse to your interests, including a negotiation, financing transaction, auction, acquisition or disposition transaction, regulatory proceeding, insolvency/restructuring or other matter. When you are no longer our client, under applicable professional rules, we may represent another client in any matter that is adverse to your interests provided that (a) the other matter is not the same as or related to the matter in which we previously represented you and (b) we protect your relevant confidential information. You acknowledge that the timely establishment of a conflict screen or ethical wall will be sufficient protection of the confidentiality of such information so that our firm may represent another client in such other matter. We are relying on the consents described above in agreeing to represent you in this matter and we will not be seeking any further consent from you or consulting with you before advising, acting for or representing another client with interests adverse to yours. We therefore recommend that you seek advice from independent legal counsel (which may include your in-house counsel) if you have any questions concerning the implications of providing this consent.
8. ***Termination*** – You may terminate your engagement of us for any reason prior to the completion of this engagement by giving us written notice to that effect. On such termination, all unpaid legal fees and disbursements will become due and payable. Subject to our professional and ethical obligations, we may terminate our legal representation of you prior to the completion of this engagement for any reason including as a result of conflicts of interest that arise or unpaid legal fees and disbursements.

Unless our engagement has been previously terminated, our representation of you will cease upon receipt by you of our final account for services rendered. If, upon termination or completion of this engagement, you wish to have any documentation returned to you, please advise us. Otherwise, any documentation that you have provided to us and the work product completed for you will be dealt with in accordance with our records retention policies and practices. Please note that our records retention policies and practices may not be synchronized with yours. If you have any concerns about what we retain in our records or dispose of, you must alert us to your concern. Absent written agreement with you to the contrary, we are free to retain or destroy the records we possess with respect to this engagement as we determine to be appropriate.

The fact that we may subsequently send you information on legal developments without charge or that we may include you in general mailings will not change the fact that this engagement has been terminated.

9. ***Security of Electronic Communications and Systems*** – During the course of our engagement, we may exchange electronic versions of documents and emails with you and may maintain and process information using commercially available software and electronic systems. Unfortunately, the available technology is vulnerable to attack by viruses and other destructive electronic programs and may be intercepted or interfered with by third parties. As a result, while we seek to take reasonable countermeasures, our systems may occasionally reject a communication you send to us, or we may send you something that is rejected by your system. We cannot guarantee that all electronic communications and documents will always be received, will always be virus free, and will never be intercepted or interfered with by third parties, and we make no representation or warranty with respect to any electronic communications or documents. You consent to our exchanging electronic communications, including those containing confidential documents and other confidential information, unencrypted. In addition, while we routinely assess and monitor the security of our electronic systems and adopt safeguards intended to protect and prevent unauthorized access to and use of our electronic systems, we make no representation or warranty with respect to the security of electronic communications or our systems.
10. ***Legal Technologies, Applications and Tools*** – Leveraging the right technology is crucial to the efficient delivery of our legal services. We may use collaborative technologies, artificial intelligence, machine learning document analysis, matter management tools, electronic signatures, etc. in connection with your matter (sometimes managed internally and sometimes involving cloud-based systems). We may also use cloud-based platforms to manage corporate records and minute books, data rooms, e-discovery and other litigation support, legal research and various transaction closings. We would be pleased to discuss with you any proposed use of any cloud-based legal technologies, applications and tools in connection with your matter and will address any security, confidentiality, geography or other concerns you may have before doing so. While we assess and monitor the security of our cloud-based third party service providers, we make no representation or warranty with respect to the security of their systems.
11. ***Privacy*** – In the course of acting for you, you may provide to us (and we may collect) personal information that is subject to applicable privacy protection laws. On your behalf, we will collect, use or disclose that personal information for the sole purpose of providing our services to you.
12. ***Governing Law*** - Our engagement with you is governed by the laws of the province of Ontario and the federal laws of Canada. Any dispute between us will be dealt with exclusively in the courts of that province.



**SCHEDULE B**

**USD\$ TRUST WIRE INSTRUCTIONS**

<u>Intermediary Bank:</u>	Bank of America New York, NY
<u>ABA Code:</u>	026009593
<u>SWIFT Code:</u>	TDOMCATTTOR
<u>Beneficiary Bank:</u>	TD Canada Trust 394 Bay Street Toronto, ON M5H 2Y3
<u>Beneficiary:</u>	Goodmans LLP in trust 333 Bay Street Suite 3400 Toronto, ON M5H 2S7
<u>Beneficiary Bank:</u>	0004
<u>Beneficiary Transit:</u>	12162
<u>Beneficiary Account:</u>	7309002
<u>Payment Details:</u>	Attention: Robert Chadwick, Matter #231873

7398556

**Schedule 1**

**Potential Parties in Interest**

**List of Schedules**

<b><u>Schedule</u></b>	<b><u>Category</u></b>
1(a)	5% or more Equity Holders
1(b)	Affiliated Company Names and Joint Ventures
1(c)	Bankruptcy Judges
1(d)	Bankruptcy Judges – Staff
1(e)	Bankruptcy Professionals
1(f)	Banks/Lender/Administrative Agents
1(g)	Cargo-Related Claims
1(h)	Customers
1(i)	Debtors
1(j)	Directors/Officers - Current
1(k)	Environmental / PRP – Potentially Responsible Parties
1(l)	Insurance Providers / Agents
1(m)	Litigation
1(n)	Material Contract Counterparties
1(o)	Other Restructuring Professionals
1(p)	Subrogation Claims – Open Litigation
1(q)	Surety and Letters of Credit Issuers
1(r)	Taxing Authorities / Governmental Agencies / Regulatory Agencies
1(s)	Top Creditors
1(t)	U.S. Trustee Office
1(u)	UCC Lien Parties
1(v)	UCC Members
1(w)	UCC Professionals
1(x)	Union Funds
1(y)	Unions
1(z)	Vendors

**SCHEDULE 1(a)**

**5% or more Equity Holders**

United States Department Of The Treasury  
MFN Partners Management, LP  
International Brotherhood Of Teamsters

**SCHEDULE 1(b)**

**Affiliated Company Names and Joint Ventures**

OPK Insurance Co. Ltd.  
YRC Logistics Asia Limited  
Roadway LLC  
PT Meridian IQ Indonesia International  
Roadway Express, S.A. DE C.V.  
Yrc Transportation, S.A. DE C.V.  
Transcontinental Lease, S. DE R.L. DE C.V.  
YRC Services S. DE R.L. DE C.V.  
USF Holland Inc.  
YRC Freight  
Roadway Express, Inc.  
Yellow Transportation, Inc

**SCHEDULE 1(c)**

**Bankruptcy Judges**

Laurie Selber Silverstein

John T. Dorsey

Craig T. Goldblatt

Thomas M. Horan

Karen B. Owens

Brendan L. Shannon

J. Kate Stickles

Mary F. Walrath

Ashely M. Chan

**SCHEDULE 1(d)**

**Bankruptcy Judges – Staff**

Cacia Batts  
Lora Johnson  
Laura Haney  
Robert Cavello  
Demitra Yeager  
Nickita Barksdale  
Amanda Hrycak  
Danielle Gadson  
Claire Brady  
Marquietta Lopez  
Jill Walker  
Rachel Bello  
Paula Subda  
Al Lugano  
Catherine Farrell  
Laurie Capp  
Joan Ranieri

**SCHEDULE 1(e)**

**Bankruptcy Professionals**

Alvarez & Marsal

Kirkland & Ellis

Ducera Partners

Epiq Global

Goodmans LLP

Pachulski Stang Ziehl & Jones



**SCHEDULE 1(f)**

**Banks/Lender/Administrative Agents**

Citizens Bank N.A.  
JPMorgan Chase Bank N.A.  
BNY Mellon  
US Bank N.A.  
Bank Of America, N.A.  
PNC Bank  
Bank Of Nova Scotia  
TD Bank  
Wells Fargo  
UMN Bank  
Bancomer  
Bank Of Bermuda  
Citizens Business Capital  
PNC Bank National Association  
ING Capital LLC  
CIT Finance LLC  
Keybank National Association  
Siemens Financial Services, Inc.  
Cortland Products Corp.  
Apollo Credit Strategies Master Fund, Ltd.  
Apollo Atlas Master Fund, LLC  
AP Kent Credit Master Fund, L.P.  
MPI (London) Limited  
Apollo TR Enhances Levered Yield LLC  
Apollo TR Opportunistic Ltd.  
Apollo A-N Credit Fund (Delaware), L.P.  
Apollo Centre Street Partnership, LP  
Apollo Moultrie Credit Fund, L.P.  
Apollo Tactical Value Spn Investments, L.P.  
Apollo Accord Master Fund III, L.P.  
Cadbury Mondelez Pension Trust Limited  
Amissima Diversified Income ICAV  
Athora Lux Invest  
San Bernardino County Employees' Retirement Association  
Apollo Credit Funds ICAV  
Ace Global Multi-Credit LLC  
Apollo Credit Master Fund Ltd.  
Apollo Lincoln Fixed Income Fund, L.P.  
Aspen American Insurance Company  
United States Department Of The Treasury  
Alter Domus Products Corp.  
MFN Partners Management, LP  
Citadel

**SCHEDULE 1(g)**

**Cargo-Related Claims**

Freightquote  
VWR International  
Falvey Shippers Insurance  
Ford  
Turn 5  
Expeditors Cargo Insurance Brokers  
UPS Capital Insurance Agency Inc  
Unyson  
ETech Group  
Mars Petcare USA INC  
NFI Industries  
Webstaurant Store  
Bluegrace Logistics  
TFWW  
Dupont  
Phillips Van-Heusen  
Signify North America Corporation  
Rivian Automotive LLC  
Logistics Plus  
Stanley Black & Decker (US) Inc  
Samsung Electronics America Inc  
Spectrum Brands  
Supplyhouse  
Medline Industries  
The Vollrath Company  
Barrette Outdoor Living  
Ford C/O Schneider Logistics Inc  
Turn5, Inc.  
TFWW, TFI International Company  
Dupont Specialty Products USA, LLC

**SCHEDULE 1(h)**

**Customers**

4Front  
Amazon Com Inc  
ARC Supply Chain Solutions  
Arcbest Enterprise Solutions Inc  
Ascent Global Logistics Company  
Association Solutions  
Blue Grace Logistics  
CH Robinson Co  
Daimler Trucks NA  
Dollar General Corporation  
Dollar Tree Stores  
Eaton Corporation  
Echo Global Logistics  
Exel Inc DBA DHL Supply Chain  
Fern  
First Brands Group  
Ford Motor Company  
Freeman Parent Companies  
Gallagher Affinity  
General Electric  
Global Tranz Enterprises  
Healthcore  
Hillenbrand Inc  
HNRV Logistics  
Home Depot  
Honda Motor Logistics  
HUB Group  
Hubbell Inc  
Hyundai America  
Johnson Controls Inc  
L.O. Trading  
Logikor  
Nissan North America Inc  
Office Depot  
Ohio Logistics  
OMNI Logistics  
PB Consultants  
PLY Gem  
Priority One  
RE Trans Freight  
Redwood/Simplified Logistics  
Rogers & Brown North American Logistics  
Ryder Carrier Mgmt Svcs

Savings4Members  
Schneider Logistics  
Signify Lighting  
Staples Inc  
Tforce Worldwide  
TPS Logistics  
Transportation Insight  
UBER Freight US LLC  
Uline  
Unishippers  
United States Government  
Volvo Logistics North American  
Walmart Stores Inc  
Worldwide Express  
Rite Aid  
Fern Exposition Services

**SCHEDULE 1(i)**

**Debtors**

1105481 Ontario, Inc.  
Express Lane Service, Inc.  
New Penn Motor Express LLC  
YRC Association Solutions, Inc  
YRC Enterprise Services, Inc.  
USF Holland LLC  
YRC International Investments, INC  
YRC Regional Transportation, INC.  
YRC Mortgages, LLC  
USF Redstar LLC  
USF Bestway Inc.  
USF Dugan Inc.  
Roadway Next Day Corporation  
YRC Inc.  
USF Holland International Sales Corporation  
YRC Logistics Services, Inc.  
USF Reddaway Inc.  
YRC Logistics Inc.  
Yellow Freight Corporation  
Roadway Express International, INC.  
Yellow Logistics, INC.  
Reimer Holding B.V.  
YRC Freight Canada Company  
Yellow Corporation

**SCHEDULE 1(j)**

**Directors/Officers – Current**

Darren D. Hawkins  
Darrel J. Harris  
Jason W. Bergman  
Daniel L. Olivier  
Leah K. Dawson  
Annlea Rumfola  
Tony Carreno  
Douglas A. Carty  
Matthew A. Doheny  
Javier Evans  
James E. Hoffman  
Shaunna D. Jones  
Susana Martinez  
David s. Mcclimon  
Patricia M. Nazemetz  
Chris T. Sultemeier  
David H. Webber

**SCHEDULE 1(k)**

**Environmental / PRP – Potentially Responsible Parties**

US Environmental Protection Agency  
Roosevelt Irrigation District

## **SCHEDULE 1(l)**

### **Insurance Providers / Agents**

ACE American Insurance Company  
ACE Property & Casualty Insurance Company  
Aegis London  
AIG Specialty Insurance Company  
Allianz Global Corp & Specialty SE  
Allianz Global Risk US Insurance Co  
Allianz Us Risks US Insurance Company  
Allied World Assurance Company, Ltd. (AWAC)  
American International Group UK Limited  
American International Reinsurance Co., Ltd.  
Applied Underwriters  
Arcadian  
Arch Reinsurance Ltd.  
Aria (SAC) Ltd  
Aspen American Insurance Co  
Axa XL  
Axis Bermuda Puni-Wrap  
Axis Insurance Company  
Axis Specialty Limited  
Axis Surplus Insurance Company  
Beazley Insurance Co.  
Berkshire Hathaway International Insurance Ltd.  
Berkshire International  
Canopious  
Chubb Bermuda Insurance  
Chubb Limited  
CNA  
Columbia Casualty  
Continental Casualty  
Crum & Forester  
Emergin Risk  
Endurance American Insurance Co  
Endurance Specialty Insurance Ltd.  
Everest Insurance  
Federal Insurance Co  
Gai Insurance Company, Ltd.  
Great American Assurance Co.  
Greenwich Insurance Company  
Helix Underwriting Partners Ltd  
Illinois Union Ins. Co.  
Lex-London  
Lloyd's of London  
Magna Carta - Aegis



Magna Carta Insurance, Ltd.  
Markel  
Markel Bermuda  
Mosaic Insurance  
National Fire & Marine Insurance Company  
National Union Fire Ins Co of PA  
North Rock Insurance Company  
Old Republic General Insurance Corporation  
Old Republic Insurance Co.  
Old Republic Insurance Company of Canada  
Resilience Cyber Insurance  
Roanoke (Munich Re Syndicate)  
Rsui Indemnity  
RT Specialty  
Siriuspoint Bermuda Ins Co Ltd  
Sompo  
St. Paul Fire and Marine Insurance Company  
Tokio Marine HCC  
Travelers  
Travelers of Canada  
US Specialty Insurance Co  
Vantage Risk Ltd  
Westchester Surplus Insurance Company  
XL Insurance Company SE - Irish Branch  
Lockton  
Willis Towers Watson  
Roanoke Trade  
AFCO Credit Corporation  
BFL

**SCHEDULE 1(m)**

**Litigation**

68th Street Site Work Group  
Alabama Auto  
Alco Iron & Metal  
Alexander Hitz  
Alvin L. Malnik  
Ameesh Bhandari  
Anthony Martino  
APDI Liquidation, LLC  
Bed Bath & Beyond  
Blackstrap Industries, Inc.  
BM Group Inc.  
Bright Earth Foods  
Bryant Holdings LLC  
Caesar Smith  
Cherry Man Industries  
Christina Lewis  
Comlink Network Services  
Department of Defence  
DPS Auto Shippers  
Eclipse IP LLC  
Environmental Protection Agency  
Federal Motor Carrier Safety Administration  
G & J Carlson Truck & Trailer Repairs  
GPNE Corp  
Hallamore Corp, D/B/A B.T. Equipment  
HBC Strategies Contract Payments  
HKM Direct Market Communication  
Hnrylogistics.net  
Home Products International, Inc.  
Indemnity Ins. Co. of North America A/S/O/ Perrigo Company  
Interboro Packaging Corp  
James D. Winston  
Jeff Thorn  
Kenco Logistics Services (Invacare)  
Logistica Zemog  
Logitraq, LLC  
Maxfield Candy Co  
Nipponkoa Insurance  
Nova Wildcat Shur-Line Holdings (H2 Group)  
Ocean Amusements, Inc  
Omachron Science Inc.  
OSHA  
Party City

PML Capital  
Pyramid Flooring / Seneca Hardwood  
Quality Ocean  
R&L Carriers  
Reimer World Corp  
Revlon, Inc.  
Roadnet Technologies  
Roadwaydelivery.com  
Rocket Farms, Inc.  
Sirius Computer Solutions  
Standard Roofing & Sheet Metal Supply  
Temp-Coat Brand Products  
The Purchase Master, LLC  
TM Longevity Center, C.A.  
Transmate Logistics  
TS Express/Motorcar Parts of America  
Tucows Inc  
Hnrylogistic.com  
Hnryslogistics.com  
US Freightways, Inc.  
US Treasury  
Vital Pharmaceuticals, Inc  
Vizant  
Washington State Employment Security Department  
Yello Strom  
Yellow Crates Corp  
Kevin M Galloway  
Yellow Transportation (Manteca CA)  
Yrccourier.com  
Yrcworldwidedelivery.com  
Zenobia Company, LLC  
68th Street Dump Superfund Alternative Site  
Alabama Automotive and Diesel Repair  
United States Department of Defense  
HBC Strategies  
Occupational Safety and Health Administration  
Vizant Technologies, LLC

**SCHEDULE 1(n)**

**Material Contract Counterparties**

1313 Grand Street Realty, LLC  
181 W Johnson Operating LLC  
445 Hollywood Avenue, LLC  
9551930 Canada Inc.  
A. Duie Pyle  
A2.21 1333 North Market LLC  
ABF Freight System, Inc.  
Acheron Land Holdings ULC  
Alamitos Auto Parts, Inc.  
Allied Logistics Corp.  
B & W Investments  
Barry Jenkins Trust  
Bel Air T.T., LLC  
Blach Distributing Company  
BNSF Railway Company  
Chamberlain Trust  
Champion Terminal Associates, LLC  
Christy Real Estate, LLC  
Commerce Road Terminals LLC  
Crown Enterprises, INC.  
CWW Enterprises LLC  
Cynthia Oliver  
DCT Eckhoff Street LLC  
DCT Peoria Street LLC  
DCT Regentview Avenue, LLC  
Dock Street Corp  
Don Jerry X-Plo, INC.  
Edinburgh Logistics Assets LLC  
Eiler, LLC  
Elmira Terminal & Warehouse Corp.  
Estes Express Lines  
Gulsons Cutter, LLC  
Estes Terminals LLC  
Exeter 1619 N Plaza, LLC  
Exol Properties, LLC  
Fifty Second Avenue Associates, Inc.  
Finlayson Logistics Assets LLC  
Freight Line Properties, LLC  
GB Union GAP, LLC  
Geffs  
GIJV IL7 LLC  
GPT Santa Fe Springs Owner LP  
GRP 298 Astor LLC

Harris Real Estate Holdings, LLC  
Hawkey Transportation  
Highland Investments, LLLP  
Invermex, LLC  
Ivey Self Storage, INC.  
J and C Gilman LLC  
J. L. Clark Corporation  
J. B. Wright  
Jay F. Mannino Trust  
Jeds, LLC  
Jennings Leasing, LC  
Jerald K. Hofstad  
JVCA Investments, LLC  
Kestrel Crossdock, LLC  
Lee A. Wiggins  
Lorraine Carlson  
M J Rock, LLC  
M4 Terminals, LLC  
Mad Acquisitions, LLC  
Madrona Cutter, LLC  
Mccallum Family, LLC  
MG Fishersville I, LLC  
Mitchell Nelson  
Natmi LPF Bloomington, LP  
Natmi National FX Properties, LLC  
Natmi National Tampa, LLC  
Natmi National Truck Terminals, LLC  
Norstar Walker Inc.  
North Acres Development Co., INC.  
Orange Batavia I LLC  
Orchard Investments, Inc.  
P & R Property Management  
Pearl Lenzen  
Peters Investments, LLC  
Pifer Property Holdings, LP  
Popular Investments, LLC  
Prologis L.P.  
Prologis Targeted U.S. Logistics Fund, LP  
Prologis USLV Newca 3, LLC  
Prologis USLV Subreit 4, LLC  
Property 1955 LLC  
PWM, Inc.  
Pyro Junkie Fireworks, Inc.  
R. L. Roberts, LLC  
Reimer World Properties Corp.  
Richardsons Properties LLC  
RLF Booth SPE, LLC

RLF I-A SPE, LLC  
RLF I-C SPE, LLC  
RLF I-Pico SPE, LLC  
RLIF East 2 LLC  
RLR Investments, LLC  
Roemer Way LLC  
RWP Manitoba Ltd  
Santa Maria Investments, LLC  
Shaffer Road LLC  
Southeastern Freight Lines, INC.  
Tatanka, LLC  
Terminal Logistics II Mid-Atlantic SPE, LLC  
Terminal Logistics II South SPE, LLC  
Terminal Logistics II Texas SPE, LP  
Terreno Clawiter LLC  
Terreno Dell LLC  
TFI International Inc.  
Toon Investments, LLC  
Trip Portfolio, LLC  
Usholl (MI) LLC  
Victoria C. Haycock  
Vieweg Real Estate  
Warner-Williams Investments, Inc.  
Watwood Investments, LLC  
WIPT, INC.  
Wolverine Freight System  
Zollinger Commercial Warehousing  
Axos Bank  
East West Bank  
Mercedes-Benz Financial Services Usa LLC  
Nations  
Nextran Truck Center  
Paccar Financial Corp.  
Peapack Capital Corporation  
Radius Bank  
Sterling National Bank  
Stoughton Trailers Acceptance Co LLC  
Toyota  
Unite Private Networks  
Volvo Financial Services  
Growth Funding Equipment Finance  
Ryder Transportation Services  
Penske Truck Leasing Co, L.P.  
Ajia, LLC  
Appletree Realty Holdings, LLC  
Artim Industrial Properties  
B. Kik Properties LLC

Big Sky Property Management  
Blach Investment Group  
Bluebird Real Estate Holdings, LLC  
Boyer Logistics, INC.  
Breit Industrial Canyon GA 1B01 LLC  
C and S Brokerage  
Chicago Title Land Trust Company  
City of Goodland/County Clerk of Sherman County  
Crown Associates  
David M. and Ann B. Morse  
Dunco, LLC  
Dwell Wise LP  
DWJS, LLC  
Fazio TV, LLC  
Federal Bridge Corporation  
Freeport Center Associates  
G&I IX Cheshire, LLC  
GB Albany, LLC  
Glen EG, LLC  
GPT Deer Park Terminal Owner LLC  
GPT Orlando Terminal Owner LLC  
Haener Properties LP  
Hartman Road LLC  
Healthsource Integrated Solutions  
HVIP Industrial Park  
Jack Chamberlain  
Jim Heatherly  
Maria Ontiveros  
Mary A. Fazio Limited Partnership I  
Matelich Crane Pier & Piling  
Mobile Airport Authority  
Mohawk Street Properties LLC  
Multi-Base, Inc.  
Napa Auto Parts  
Ned Properties, LLC  
Niagara Falls Bridge  
NW 5+B Office and Retail LLC  
OPS-KC Aspiria, LLC  
PAC Operating Limited Partnership  
Pacificorp  
Paul Isaacson  
Port of Seattle  
PPF Sudberry Ocean View Hills, LP  
Price Property and Investments LLC and Green Blue 1818 LLC  
Prologis USLV Newca 3, CA  
Realterm Nat Property Holdings, LP  
Regency West Office Partners

RGA Dalfen East Dallas LP  
Rich and Dave Grant Properties  
S&S Transport  
Schopp Properties  
Shurling Property  
Silver Creek, LLC  
Snohomish County/City Airport  
Soeth Corporation  
Southern Warehousing & Distribution  
Spalding and Son, INC.  
Staker & Parson  
The Faloma Fazio Property, LLC  
The Mcpherson Companies  
Thunderbolt Management Group Inc.  
Timberline Distributors LLC / The Black Sheep  
Trafton Warehouse LLC  
Umpqua Dairy  
Velocity Partners LLC  
Villa Vista West, LLC  
Aurora Business Park Associates, LP  
Baker Dennard & Goetz, Inc.  
Central Property Group LLC  
Green Acres Gypsum  
Jonesboro Freight Terminal, LLC  
Lightedge Technologies  
Marley RMC II SPE LLC  
Montana Opportunities, LLC  
Pacific Transshipment Centers, LLC  
Salem Warehouse Syndicate LLC  
Tierpoint, LLC  
West Emerson Brokers Mall Ltd.  
Nations Equipment Finance



**SCHEDULE 1(o)**

**Other Restructuring Professionals**

Milbank  
Holland & Knight LLP  
Choate Hall & Stewart LLP  
Hogan Lovells US LLP  
Alix Partners  
FTI  
Ropes & Gray  
Quinn Emanuel  
Province  
White & Case  
Arnold & Porter  
Houlihan Lokey

**SCHEDULE 1(p)**

**Subrogation Claims – Open Litigation**

Giunto, Vincenzo  
Simon, Alpar  
Sritharan, Sri  
Abili, Edward  
Agyilirah, Kwame  
Alexander, James C  
Almonte, Criseily A  
Arce, Mario  
Arias, Nicole  
Auguste, Micheline  
Baez, Dania  
Bagwell, Kevin  
Baker, Ringo  
Bazarov, Jacob  
Binette, Myriam  
Boblitt, Robert E  
Bojang, Muhamed  
Broussard, Devonte Thomas  
Brown, Melissa D  
Bufford, Russell  
Buford, Virginia  
Burrell, Brandy C  
Byrd, Destinee R  
Cancino, Edgar  
Carrillo, Robert  
Charlot, Charlene  
Clarín, Shannon L  
Clark, Paul  
Cooper, Steven  
Curry, James  
Daugherty, Norman E  
Deleon, Yeferson  
Dewell, Megan B  
Dominguez, Jennifer  
Drew, Derrick E  
Drive New Jersey Ins. Co.  
Eskridge, Decarlo A  
Fernandez, Christian  
Fisher, Sherquenna  
Freeman, Sabrina  
Fuselier, William  
Garcia, Erica  
Gassaway, John

Gibby, Gary  
Gilmore, Jimmie L  
Glover, D'angelo  
Goodman, Sophia L  
Grissom, Bobby  
Haefner Farm  
Hall, Derek  
Hamilton, Bonita  
Hanford, Paige  
Hernandez, Emely  
Hernandez, Henry P  
Hettick, Rachael L  
Hill, Antonio  
Hill, Tina  
Hong, Han G  
Hong, Isaac  
Hong, Marybeth  
House, Joshua W  
Howard, James  
Hubert, Jimmie  
Hucks, Novella N  
Hudson, Christine  
Ibarra-Bastidas, Gabriela  
Jackson, Geraldine  
Jackson, Leroy F  
Johnson, Glenn  
Johnson, Lillie P  
Jones, Delores  
Kelsie, Adam  
Khaira, Jarnail S  
Kiel, Mindy Ann  
Kirn, Colenan B  
Kitzmiller, Christie  
Kluxen, Michael  
Kouloujian, Hagop  
Lapolla, Blaise E  
Leung, Marina  
Litral, William A  
Loomis, Marshall  
Lopez-Builes, Martha  
Louis, Kirby  
Louro, Emily J  
Luce, John  
Madden, Jaylin J  
Martin, Janae  
Mata, Martin Nava  
Mcbean, Camila

Mercado, Milagros V  
Miller, Thomas  
Misquez, Aaron S  
Mongelli, Paul L  
Moonilal-Singh, Kavir  
Mughadam, David  
Napiwocki, Jill  
Neathery, Anthony S  
Newton, Jesse  
Nowicki, Lawrence  
Oncor Electric Delivery Company  
Openshaw, Anne-Celeste  
Patel, Ankit K  
Patterson, Nancy  
Peguero, Yency  
Pemba, Vignola  
Perez-Ortiz, Yuritsi  
Perez-Valencia, Lexington  
Plott, JC  
Ponce, Leonel  
Powell, Anthony  
Proto, Erik  
Richard, Joshua  
Riggins, Kimdell  
Riley, Cherry B  
Rivera-Romero, Leslie J  
Robinson, Summer Cheyenne  
Robles, Samuel  
Rodriguez, Kenneth  
Rodriguez, Raudin  
Rogers, Liliah  
Roman, Nadine  
Ropshaw, Cade J  
Sanchez Garcia, Horacio  
Sanders, John  
Santos, Martita S  
Sawyer, Sheri L  
Sayegh, Ailyn  
Schimmoller, James D  
Selby, Robert  
Session, Qusarn F  
Sira-Monsalve, Yelimar  
Slater, Willie Lee  
Sneed, Hodges  
Sofolonia, Vea  
Sosa, Juan  
Spence, Tena J

Stewart Rentals  
Tartabull, Carlos E  
Tinsley, Jesstina  
Trice, Whittni L  
Turakulov, Damir T  
Veasey, Zackary  
Viera, Octavio F  
Wasmiller, Lorinda  
Waters-Ocasio, Laureen  
Watkins, Eric  
Williams, Bernard  
Williams, John  
Winston, Joyce A  
Winston, Sharee D  
Wyszynski, Paul  
Yanto, Charmane

**SCHEDULE 1(q)**

**Surety and Letters of Credit Issuers**

Arch Capital Group

Argo Group

Axa XL

Chubb Group

CNA Surety

Intact Group

Liberty Mutual Group

Protective

Protective Insurance Company

**SCHEDULE 1(r)**

**Taxing Authorities / Governmental Agencies / Regulatory Agencies**

Canada Revenue Agency  
City of Joilet, IL  
City of Danville, IL  
Texas Comptroller  
St. Joseph County (South Bend), IN  
San Joaquin County Assessor's Office (Tracy, CA)  
Washington Department of Revenue  
Pennsylvania Department of Revenue  
New York Department of Taxation and Finance  
Massachusetts Department of Revenue  
Los Angeles County, CA

**SCHEDULE 1(s)**

**Top Creditors**

BNSF Railway Company  
EXL Service Holdings INC  
Amazon  
Pilot Travel Centers LLC  
Home Depot  
Belk Express  
RFT logistics LLC  
Penske Truck Leasing  
Union Pacific Railroad  
Goodyear Tire & Rubber Company  
Michelin North America Inc  
Keurig dr. Pepper  
Direct Chassislink, INC.  
Mid-American Constructors LLC  
Bed Bath & Beyond  
Coty  
Daimler Trucks NA  
North American Transaction Services  
Central States H&W Fund  
Western Teamsters Welfare Fund  
Central States Pension  
Teamsters National 401k Savings Plan  
Central Pennsylvania Teamsters  
IAM National 401k Plan  
IBT Local 710  
Local 805 Pension and Retirement Plan  
NY State Teamsters Council  
Michigan Conference of Teamsters  
Local 707  
Pension Benefit Guaranty Corporation



**SCHEDULE 1(t)**

**U.S. Trustee Office**

Joseph McMahon  
Lauren Attix  
Linda Casey  
Joseph Cudia  
Holly Dice  
Shakima L. Dortch  
Timothy J. Fox, Jr.  
Diane Giordano  
Christine Green  
Benjamin Hackman  
Nyanquoi Jones  
Jane Leamy  
Hannah M. Mccollum  
James R. O'malley  
Linda Richenderfer  
Juliet Sarkessian  
Richard Schepacarter  
Edith A. Serrano  
Rosa Sierra-Fox  
Dion Wynn

**SCHEDULE 1(u)**

**UCC Lien Parties**

Altabank  
Alter Domus Products Corp.  
Bank of New York Mellon, the as Collateral Agent  
BOFI Federal Bank  
Citizens Asset Finance Inc  
Citizens Bank N.A.  
Citizens Business Capital  
Cortland Products Corp.  
Credit Suisse AG as Collateral Agent  
Everbank Commercial Finance Inc  
First Utah Bank  
Growth Funding Equipment Finance  
Harbor Capital Leasing Inc  
Harbor Capital Leasing LLC  
HYG Financial Services Inc  
Internal Revenue Service  
Investors Bank  
JPMorgan Chase Bank N.A.  
LE Schwab Warehouse Center Inc  
Milestone Equipment Corporation  
Nations Fund I INC  
Nations Fund I LLC  
Newstar Commercial Lease Funding I LLC  
Newstar Equipment Finance I LLC  
NMHG Financial Services Inc  
People's Capital and Leasing Corp  
People's United Bank NA  
PMC Financial Services Group LLC  
Radius Bank  
RBS Citizens Business Capital as Agent  
Somerset Capital Group Ltd  
Somerset Capital Group XXII  
Stoughton Trailers Acceptance Company LLC  
Susquehanna Commercial Finance Inc  
Toyota Industries Commercial Finance Inc  
Utica Leaseco LLC  
Wintrust Equipment Finance  
YRC Inc

**SCHEDULE 1(v)**

**UCC Members**

BNSF Railway Company  
International Brotherhood of Teamsters  
Michelin North America Inc  
Central States, Southeast and Southwest Areas Pension Fund  
Daimler Trucks NA  
New York State Teamsters Pension and Health Funds  
RFT Logistics LLC  
Pension Benefit Guaranty Corporation  
Armando Rivera

**SCHEDULE 1(w)**

**UCC Professionals**

Akin Gump  
Miller Buckfire & Co.  
Huron Consulting

**SCHEDULE 1(x)**

**Union Funds**

Central States Pension Funds

Albany Trucking & Allied Industries - Local 294  
Automobile Mechanics' Local 701 Union & Industry Pension Fund (Chicago Mechanics)  
Automobile Mechanics' Local 701 Union & Industry Welfare Fund (Chicago Mechanics)  
BRAC 1908 MIA (Allied Services Division)  
Brac 1908 MIA (TCU Pension Fund)  
Central Pennsylvania Teamsters Pension Fund  
Central Pennsylvania Teamsters HW Fund  
Central States H/W Fund - Local 778 Kansas Paid to 01A (IAM)  
Central States Health & Welfare Fund  
Central States Pension Fund (Local 778 Mechanics)  
Chauffeurs, Teamsters & Helpers Local Union #301, I B of T  
District #77 IAMAW Welfare Association (737 ST. Paul HW (IAM))  
District #9 IA OF M & A W Welfare Trust (Local 777 St Louis HW)  
District #9 IA OF M & AW Pension Trust (Local 777 - St Louis Mech)  
East Bay Drayage Drivers Security Fund (Local 70)  
Employer-Teamsters Local #175 & 505 H/W Fund (JC 84)  
Freight Drivers & Helpers Local Union 557  
Hagerstown Teamsters Health & Pension Fund (Local 992)  
Hawaii Teamsters Health & Welfare Trust  
Hawaii Truckers Union Pension Fund  
IA of M Motor City Welfare & Pension Fund (Local 698 - Detroit Mechanics)  
IAM Local 447 Health/Welfare Fund (Buffalo HW)  
IAM National Pension Fund  
IAM National Pension Fund (BUF 447)  
IAM National Pension Fund (Local 778 mechanics)  
IAM National Pension Fund (ST PAUL 737)  
IBOFT Office of the Trustees Local 710 HW & Pension Fund (Chicago Mechanics)  
Indiana Conference of Teamsters Safety Training & Educational Trust Fund  
Joint Council #83- Virginia  
LA Machinists Benefit Trust (Local 1186 Southern CA Mech)  
Local 294 Albany Area Trucking  
Local 445 Pension Fund  
Teamsters Local 617  
Local 705 IB of T Health & Welfare Fund  
Machinist Money Purchase Pension Fund  
Management Labor Welfare & Pension Funds - Local 1730 ILA  
Michigan Conference of Teamsters Welfare Fund  
Mid Jersey Trucking Industry Local 701 Welfare & Pension Fund  
Minnesota Teamsters - Minneapolis Office  
National IAM Pension Fund (Socal 1186)  
New England Teamsters Pension Trust  
New York State Teamsters (Local 445)

New York State Teamsters Conference Pension & Retirement Fund  
New York State Teamsters Council Health & Hospital Fund  
New York State Welfare Fund (Local 355 - BLT)  
Northern New England Benefit Trust  
OPEIU (TPA Corp 401K) Santa Rosa and Bay Area  
Oregon Teamsters National 401K Savings Plan  
Oregon Western Teamsters Welfare Fund  
P130-Employers-Teamsters Local #175 & 505 Pension Fund (JC 84)  
Road Carriers Local 707 Health & Welfare Fund  
Road Carriers Local 707 Pension Fund  
Santa Rosa 665, Local 287, and local 2785 (Teamster Benefit Trust)  
Suburban Teamsters of Northern Illinois Welfare & Pension Fund (Local 179)  
Suburban Teamsters of Northern Illinois Welfare & Pension Fund (Local 673/179/330/134)  
SW PA and Western Maryland Teamsters & Employers Pension Fund  
Teamsters #261 & Employers Welfare Fund  
Teamsters 401(K) Jo/Milwaukee  
Teamsters 401(K) Joliet  
Teamsters Health Services & Insurance Plan of Local 404  
Teamsters Joint Council #83 of Virginia  
Teamsters Local 251 Health Services & Insurance Plan  
Teamsters Local 493 Health Service & Insurance Plan  
Teamsters Local 560 Benefit Funds (North Jersey)  
Teamsters Local 639 Employers Pension Trust  
Teamsters Local 639 Employers Health Trust  
Teamsters Local 641 Pension Fund  
Teamsters Local 641 Welfare Fund  
TEAMSTERS LOCAL 671 HEALTH SERVICES & INSURANCE PLAN  
Teamsters Local 677 HEALTH SERVICES & INSURANCE PLAN  
Teamsters Local Union No. 653 Health Welfare & Insurance Fund  
Teamsters Pension Trust Fund of Philadelphia and Vicinity - Teamsters Health & Welfare Fund  
Teamsters Pension Trust Fund of Philadelphia and Vicinity - Teamsters Pension Fund  
Teamsters Union 25 Health Services & Insurance Plan  
Transportation Local 443 Health Service & Insurance Plan  
Truck Drivers Local 170 Health & Welfare Fund  
Union Local 705 PT Pension Fund  
Washington Teamsters National 401K Savings Plan  
Western Teamsters Welfare Fund  
Western Conference of Teamsters - National 401(K) Savings Plan  
Western Conference of Teamsters Supplemental Benefit Trust Fund  
Western Pennsylvania Teamsters & Employers Pension Fund  
Western Pennsylvania Teamsters & Employers Welfare Fund  
Western States Office & Professional Employees Pension Fund (OPEU)  
Western Teamsters Welfare Trust - Washington  
Western Teamsters Welfare Trust - OPEIU  
Wisconsin Health Fund  
Central Status Pension Fund  
Teamsters Local 294 - Albany Trucking & Allied Industries

Allied Services Division - BRAC 1908 MIA  
TCU Pension Fund - BRAC 1908 MIA  
Central Pennsylvania Teamsters Health & Welfare Fund  
Central Status Health & Welfare Fund - Local 778  
Central Status Health & Welfare Fund  
Central Status Pension Fund - Local 778  
Chauffeurs Teamsters & Helpers Local Union 301 Health & Welfare Fund  
District #77 IAMAW Welfare Association - Local 737 (St. Paul)  
District #9 IAMAW Welfare Trust - Local 777 (St. Louis)  
District #9 IAMAW Pension Trust - Local 777 (St. Louis)  
Employer-Teamsters Local #175 & 505 Health and Welfare Fund (JC 84)  
Freight Drivers and Helpers Local No. 557 Pension Plan  
Hawaii Truckers - Teamsters Union Pension Fund  
Mechanics Motor City Lodge No. 698, IAM Welfare Fund  
IAM Local 447 Health and Welfare Fund - Buffalo  
IAM Local 447 Pension Fund - Buffalo  
IAM National Pension Fund - Local 778  
IAM National Pension Fund (St Paul)  
IBT Office of the Trustee Local 710 (Chicago Mechanics) - Health+Welfare & Pension Fund  
Teamsters Joint Council No 83 of Virginia Health & Welfare Fund  
Teamsters Local 294 - Albany Area Trucking  
IBT Teamsters Health & Welfare Fund Local 705  
Minnesota Teamsters Health & Welfare Plan  
New England Teamsters & Trucking Industry Pension Trust  
Employers-Teamsters Local #175 & 505 Pension Fund  
Teamsters Joint Council No. 83 of Virginia Pension Fund

**SCHEDULE 1(y)**

**Unions**

International Brotherhood of Teamsters



**SCHEDULE 1(z)**

**Vendors**

Comdata, Inc.  
EXL Service Ireland Limited  
Teamsters National 401K Savings Plan  
Salesforce.com Inc  
Goodyear Tire & Rubber Company  
Michelin North America Inc  
Direct Chassislink, INC.  
Mid-American Constructors LLC  
North American Transaction Services  
Belk Express  
Haz-Mat Response, Inc.  
Blue Cross and Blue Shield Ill  
Fleetpride  
RFT Logistics LLC  
Oracle America Inc  
City Wide Franchise Co Inc  
Sedgwick Claims Management Services, Inc.  
Keyhole Software LLC  
Securitas Security Services  
Superior Material Handling Inc  
BS Transport LLC  
CVS Caremark  
Old World Industries, LLC  
Prestige Fleet Services LLC  
Bridgestone Americas  
Wiese USA  
Daimler Truck Financial Services  
Corporate Lodging Consultants Inc  
Waste Management National Services Inc  
Hartford Life and Accident Ins Co  
Receiver General for Canada  
Fire Engineering Company, Inc.  
Okta Inc  
Orlando Pro Truck Repairs LLC  
Merge  
GBS  
Aramark  
Avery Weigh-Tronix LLC  
OPTYM  
Staples Business Advantage  
Verizon Connect Telo Inc  
Dekra Services INC.

KPMG LLP  
Altus Receivables Management Inc  
Security Solutions of America  
Waste Harmonics  
Bestpass, Inc.  
Truckpro  
Dun & Bradstreet, Inc  
Publicis Sapient  
Fleet Charge  
Ringcentral Inc  
Pasha Hawaii Holdings LLC  
Lytx, INC.  
R & D Mobile Services Inc  
Ricoh USA, INC.  
Imperial Supplies LLC  
AAA Semi Truck & Trailer Repairs, LLC  
Roofoptions, LLC  
Brown & Joseph  
Cintas  
Paccar Parts Fleet Services  
Pinnacle Fleet Solutions  
Infostretch Corporation  
Road-1 Inc  
Factor Systems, Inc.  
Bobs Mobile Truck & Trailer Shop Ltd  
Technology Group Solutions, LLC  
Honeywell Scanning and Mobility  
NW Fleet Trucktrailer Repair Inc  
Baucom Service Inc  
Trucking Management, Inc.  
Safety-Kleen Systems Inc  
MTM Recognition Corporation  
Geos Environmental, Inc.  
Ean Services LLC  
Lao-Hmong Security Agency Inc  
Mode Transportation LLC  
Zello INC  
Aurora Parts & Accessories LLC  
Interstate Building Maintenance Corp.  
Cass Information Systems, Inc.  
Taylor Communications  
NTT Data Services LLC  
Petrocard, Inc.  
National Landscape Management  
Amerigas Propane  
TIG Fleet Service  
CN

Uline Shipping Supply Specialists  
Grainger  
Pontoon Solutions, Inc.  
West Power Services  
4Refuel Canada LP  
Chevron Products Company  
Delta Dental of Kansas, Inc.  
Bayard Advertising Agency  
Fletes Mexico Carga Express  
Rays Tire Service LLC  
United Parcel Service  
Packaging Corporation of America  
Fidelity Workplace Services LLC  
CSTK  
Ernst & Young LLP  
Converge One INC  
Total Quality Logistics, LLC  
CBK Construction Company  
Haulistic LLC  
Ten Logistics, Inc.  
Jacobus Energy LLC  
Goetz Energy Corporation  
ITF LLC  
Milestone Trailer Leasing LLC  
Miri Piri Transportation Inc  
Dell Marketing L.P.  
Signature Graphics Inc  
Microsoft Corporation  
Schneider National, Inc.  
Kasowitz Benson Torres LLP  
Indiana State Department of Revenue  
JLT Mobile Computers Inc.  
Conrad & Bischoff, INC.  
Heritage Petroleum LLC  
J.J. Advantage Security  
Progistics Distribution Inc  
Tote Maritime Puerto Rico, LLC  
Overland West Freight Lines  
Rush Truck Center  
World Fuel Services Inc  
Diesel Direct West  
Mansfield Oil Company  
Insight Direct USA, Inc.  
Teamsters Pension Fund  
ITS National, LLC  
Pilot Travel Centers LLC  
Union Pacific Railroad

Norfolk Southern Corporation  
Nextran Truck Centers Midwest Inc  
James River Petroleum, Inc.  
Hightowers Petroleum Company  
Speedy Transport Group Inc  
Vanguard Trailer  
IBT Local 710 Health & Welfare  
EXL Service Holdings Inc  
Road Carriers Local 707 Welfare Fund  
Mirabito Energy Products  
Webster Bank  
Span Alaska Transportation Inc  
U.S. Xpress Enterprises Inc.  
Old Republic Risk Management Inc  
Diversified Energy Supply  
Reed Transport, LLC  
Diesel Direct, INC.  
TBS Factoring Service, LLC  
AT&T  
NY State Teamsters Council  
Prologis USLV Newca 3 LP  
Teamsters Local 641  
Magnum LTL, INC.  
Oregon Teamster Employers Trust  
Motus LLC  
Washington Teamsters Welfare Trust  
IBT Local 710  
Green Blue 1818 LLC  
PCS Surface Delivery  
Teamsters Health & Welfare Fund  
Hyundai Translead  
OSCO Incorporated  
Offen Petroleum LLC  
Local 701 Mid Jersey Trucking  
SC Fuels  
Hagerstown Teamsters & Motor Carriers  
Ohio Department of Taxation  
7 Oil Company Inc  
IBT Local 710 Pension Fund  
North Park Transportation Co Inc  
M-O Freight Works  
Cross Country Courier Inc  
Welfare Account No. 500  
Suburban Teamsters Welfare Fund  
Gardaworld Security Services  
GPT Operating Partnership LP  
Wilmington Trust Company

IBM Corporation  
Centurylink  
Guidepoint Security LLC  
Teamsters Local 641 H/W Fund  
Leuf of Florida Inc  
STL Truckers, LLC.  
New England Teamsters Pension Fund  
Oregon DOT/MCT  
Intercept Logistics, Inc.  
US Special Delivery  
Verizon Wireless  
Hnry Intra Sup  
Straight Freight System LLC  
Proskauer Rose LLP  
Ogletree, Deakins, Nash, Smoak & Stewart, P.C.  
EBDDSF  
B2B Supply  
Expersolve  
Teamsters Union Local 25  
Cook County Treasurer  
Miracle express, inc.  
Trans-National Express  
Local 707  
Gardewine & Sons Ltd  
Tacoma Motorfreight Service  
Local 251 H & W Fund  
Morgan, Lewis & Bockius LLP  
Western PA Welfare Fund  
A Duie Pyle INC  
Teamsters Local 25 H & W Plan  
Riley Oil Co  
First Advantage Background Services Corp  
R.L. Roberts LLC  
Coyote Logistics  
Marsh USA Inc  
SBC Tax Collector  
NY St Teamsters  
Trucking Employees of North  
GBS Corp  
CN Rail  
Union National Bank of Elgin  
Oregon State Department of Transportation - Motor Carrier Transportation Division  
Hnry Logistics  
San Bernardino County Tax Collector

**Schedule 2**

**Current Clients, Former Clients, and Closed Clients**

Parties (or affiliates thereof) who are current or former clients of Goodmans in matters unrelated to these chapter 11 cases include the following:

<b>Name of Entity Searched</b>	<b>Relationship to Debtors</b>	<b>Name of Entity and/or Affiliate of Entity that is a Goodmans Client</b>	<b>Status</b>
[Name on File]	Customer Top Creditor UCC Member	[Name on File]	Current Client
[Name on File]	Top Creditor UCC Member Vendor	[Name on File]	Closed Client
Houlihan Lokey	Other Restructuring Professional	Houlin Lokey	Closed Client
Houlihan Lokey	Other Restructuring Professional	Houlihan Lokey (China) Limited	Closed Client
White & Case	Other Restructuring Professional	White & Case LLP	Closed Client
Citadel	Banks/Lender/Administrative Agent	Citadel LLC	Closed Client
Arnold & Porter	Other Restructuring Professional	Arnold & Porter LLP	Closed Client
Ropes & Gray	Other Restructuring Professional	Ropes & Gray LLP	Closed Client
Akin Gump	UCC Professional	Akin Gump Akin Gump Group	Closed Clients
[Name on File]	Union Fund	[Name on File]	Closed Clients
[Name on File]	Vendor	[Name on File]	Current Client
[Name on File]	Cargo-Related Claim Customer	[Name on File]	Former Client
[Name on File]		[Name on File]	Closed Client
[Name on File]		[Name on File]	Current Client
[Name on File]	Litigation	[Name on File]	Closed Client
[Name on File]	Subrogation Claim – Open Litigation	[Name on File]	Current Client
[Name on File]	Cargo-Related Claim	[Name on File]	Closed Client
[Name on File]	Cargo-Related Claim	[Name on File]	Closed Client
[Name on File]	Cargo-Related Claim	[Name on File]	Closed Client
[Name on File]	UCC Lien Party	[Name on File]	Former Client
Bank of New York Mellon	UCC Lien Party	Bank of New York Mellon Corporation, The	Closed Client

Credit Suisse AG	UCC Lien Party	Credit Suisse AG, Cayman Islands Branch	Current Client
Credit Suisse AG	UCC Lien Party	Credit Suisse First Boston Credit Suisse AG, Toronto Branch Credit Suisse Asset Management Credit Suisse First Boston Credit Suisse First Boston Canada Inc. Credit Suisse Securities (USA) LLC Credit Suisse AG, New York Credit Suisse Securities (Canada) Inc. Credit Suisse Financial Products	Closed Clients
Citizens Bank N.A.	Banks/Lender/Administrative Agent UCC Lien Party	Citizens Bank, National Association	Current Client
JP Morgan Chase Bank N.A.	Banks/Lender/Administrative Agent UCC Lien Party	JPMorgan Chase Bank, National Association	Current Client
JP Morgan Chase Bank N.A.	Banks/Lender/Administrative Agent UCC Lien Party	JPMorgan Chase Group	Closed Client
[Name on File]	Material Contract Counterparty UCC Lien Party	[Name on File]	Closed Client
[Name on File]	UCC Lien Party	[Name on File]	Current Client
[Name on File]	UCC Lien Party	[Name on File]	Closed Clients
[Name on File]	Material Contract Counterparty UCC Lien Party	[Name on File]	Closed Client
FTI	Other Restructuring Professional	FTI Consulting Canada Inc.	Current Client
FTI	Other Restructuring Professional	FTI Consulting Inc.	Closed Client
[Name on File]	Litigation	[Name on File]	Closed Client
[Name on File]	Litigation	[Name on File]	Closed Client



[Name on File]	Litigation	[Name on File]	Closed Client
Reimer World Corp	Litigation	Reimer Express Lines Ltd.	Closed Client
Reimer Holding B.V.	Debtor	Reimer Express Lines Ltd.	Closed Client
[Name on File]	Litigation	[Name on File]	Closed Client
[Name on File]	Vendor	[Name on File]	Closed Client
[Name on File]	Top Creditor Vendor	[Name on File]	Closed Client
IBM Corporation	Vendor	IBM Canada Ltd.	Former Client
IBM Corporation	Vendor	IBM Corporation	Closed Client
[Name on File]	Vendor	[Name on File]	Former Client
Proskauer Rose LLP	Vendor	Proskauer Rose LLP	Closed Client
Kasowitz Benson Torres LLP	Vendor	Kasowitz Benson Torres & Friedman	Closed Client
[Name on File]	Vendor	[Name on File]	Closed Client
Morgan, Lewis & Bockius LLP	Vendor	Morgan, Lewis & Bockius LLP	Closed Client
CSTK	Vendor	CSTK	Closed Client
[Name on File]	Vendor	[Name on File]	Current Client
[Name on File]	Vendor	[Name on File]	Closed Client
Ernst & Young LLP	Vendor	Ernst & Young Inc.	Current Client
Ernst & Young LLP	Vendor	Ernst & Young LLP	Closed Client
[Name on File]	Vendor	[Name on File]	Closed Client
[Name on File]	Vendor	[Name on File]	Closed Client
[Name on File]	Bank/Lender/Administrative Agent	[Name on File]	Former Client
UMB Bank	Bank/Lender/Administrative Agent	United Mizrahi Bank (Switzerland) Ltd.	Former Client
ING Capital LLC	Bank/Lender/Administrative Agent	ING Capital LLC	Former Client
US Bank N.A.	Bank/Lender/Administrative Agent	U.S. Bank, NA	Current Client
BNY Mellon	Bank/Lender/Administrative Agent	BNY Trust Company of Canada BNY Financial Corporation -	Closed Client

		Canada	
[Name on File]	Vendor	[Name on File]	Current Client
[Name on File]	Vendor	[Name on File]	Closed Clients
[Name on File]	Vendor	[Name on File]	Closed Client
[Name on File]	Top Creditor UCC Member Vendor	[Name on File]	Closed Client
[Name on File]	Vendor	[Name on File]	Closed Clients
KPMG LLP	Vendor	KPMG LLP	Current Client
KPMG LLP	Vendor	KPMG	Former Client
KPMG LLP	Vendor	KPMG Inc. KPMG Group KPMG Corporate Finance Inc	Closed Clients
Hartford Life And Accident Ins Co	Vendor	Hartford Life Insurance Company	Closed Client
[Name on File]	Vendor	[Name on File]	Closed Clients
[Name on File]	Vendor	[Name on File]	Current Client
[Name on File]	Vendor	[Name on File]	Closed Clients
Cintas	Vendor	Cintas Corporation	Closed Client
[Name on File]	Vendor	[Name on File]	Closed Clients
[Name on File]	Vendor	[Name on File]	Former Client
[Name on File]	Vendor	[Name on File]	Closed Client
[Name on File]	Vendor	[Name on File]	Current Client
[Name on File]	Vendor	[Name on File]	Former Client
[Name on File]	Vendor	[Name on File]	Current Client
[Name on File]	Vendor	[Name on File]	Former Client
[Name on File]	Union Fund	[Name on File]	Closed Client
[Name on File]	Taxing Authority/Governmental Agency/Regulatory Agency	[Name on File]	Closed Client
Choate Hall & Stewart LLP	Other Restructuring Professional	Choate Hall & Stewart LLP	Closed Client
Holland & Knight LLP	Other Restructuring Professional	Holland + Knight LLP	Closed Client
Hogan Lovells US LLP	Other Restructuring Professional	Hogan Lovells US LLP	Closed Client
Milbank	Other Restructuring Professional	Milbank, Tweed, Hadley & McCloy	Closed Client
[Name on File]	Material Contract Counterparty	[Name on File]	Closed Client
[Name on File]	Material Contract Counterparty	[Name on File]	Current Client

[Name on File]	Material Contract Counterparty	[Name on File]	Closed Client
[Name on File]	Material Contract Counterparty	[Name on File]	Closed Client
[Name on File]	Material Contract Counterparty	[Name on File]	Closed Client
[Name on File]	Material Contract Counterparty	[Name on File]	Current Client
Markel	Insurance Provider/Agent	Markel Insurance Company of Canada	Closed Client
Willis Towers Watson	Insurance Provider/Agent	Willis Towers Watson (formerly Towers Watson & Co.)	Closed Client
[Name on File]	Insurance Provider/Agent	[Name on File]	Current Client
[Name on File]	Insurance Provider/Agent	[Name on File]	Closed Client
[Name on File]	Insurance Provider/Agent	[Name on File]	Closed Client
AIG Specialty Insurance Company	Insurance Provider/Agent	AIG Asset Management (U.S.), LLC	Former Client
[Name on File]	Insurance Provider/Agent Surety and Letter of Credit Issuer	[Name on File]	Closed Client
[Name on File]	Insurance Provider/Agent	[Name on File]	Closed Client
[Name on File]	Insurance Provider/Agent	[Name on File]	Closed Client
[Name on File]	Customer	[Name on File]	Current Client
[Name on File]	Customer	[Name on File]	Closed Clients
[Name on File]	Customer	[Name on File]	Closed Clients
[Name on File]	Customer	[Name on File]	Current Client
[Name on File]	Customer	[Name on File]	Closed Client

[Name on File]	Customer Top Creditor	[Name on File]	Closed Clients
[Name on File]	Customer Top Creditor	[Name on File]	Current Client
[Name on File]	Customer	[Name on File]	Former Client
Epiq Global	Bankruptcy Professional	Epiq Systems, Inc.	Former Client
Alvarez & Marsal	Bankruptcy Professional	Alvarez & Marsal Canada ULC	Current Client
Kirkland & Ellis	Bankruptcy Professional	Kirkland & Ellis LLP	Closed Client
Bank Of America, N.A.	Bank/Lender/Administrative Agent	Bank Of America, N.A.	Current Client
PNC Bank	Bank/Lender/Administrative Agent	PNC Bank	Current Client
PNC Bank National Association	Bank/Lender/Administrative Agent	PNC Bank National Association	Current Client
Bank Of Nova Scotia	Bank/Lender/Administrative Agent	Bank Of Nova Scotia	Current Client
TD Bank	Bank/Lender/Administrative Agent	TD Bank	Current Client
Wells Fargo	Bank/Lender/Administrative Agent	Wells Fargo	Current Client